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**U.S. Food Processor to Expand Operations
Retains Development Advisors**

(Charlotte, NC May 20, 2009). A globally competitive food processor seeking to expand operations and improve logistics throughout their value chain has retained Development Advisors to evaluate geographic alternatives in East-coast states, including Virginia and North Carolina.

The company's preference is to expand an existing operation, adding approximately 8,000 square feet of freezer operations integrated with approximately 72,000 square feet of cold storage/distribution operations. In the event an expansion is not possible, the company seeks a suitable existing facility. The company will also consider a developable site that includes necessary development entitlements allowing for construction of this project type.

The opportunity has positive and enviable economic metrics. In addition to expanding the level of exports, the project will include approximately \$17 million in capital investment and create over 50 new jobs. The average wage will be approximately \$27,000. There are no hazardous or adverse impacts associated with operations. Financial support improving project IRR, infrastructure and the company's competitive international market position are vitally important.

A decision is expected in the fourth quarter of 2009. New operations are expected to begin in 2010.

About Development Advisors

Development Advisors is a business consulting firm that helps companies select the best location for their operations and maximize the IRR associated with their capital investments. Development Advisors has worked throughout the United States since its founding in 1996 on projects ranging from \$2 million to over \$400 million in capital investment. Their projects include expansions, relocations, realignments and consolidations, mergers and acquisitions. The firm specializes in confidential location solutions including location analysis and selection, incentive analysis and negotiations and real estate advisory.